

AD & CVD | COLD ROLLED STEEL FROM THE UNITED STATES OF AMERICA, MALAYSIA, AND CHINA

Today, February 16th, 2026, the Mexican Ministry of Economy published the [notice of initiation of the antidumping and countervailing duties investigation on cold rolled steel from the United States of America, Malaysia, and China](#) in the Official Gazette of the Federation.

- **Petitioner:** Ternium, S.A. de C.V.
- **Product under investigation:** Cold rolled steel sheets or cold rolled steel foil, alloyed or unalloyed, not clad or coated, with a thickness of less than 4.75 millimeters (mm), regardless of width—including less than, equal to, or greater than 600 mm. The investigated product includes raw and annealed cold-rolled sheet and may be in the form of coils, sheets, strips, strips, ribbons, or any other form. The investigated product is commercially known as cold-rolled sheet.
- **Tariff Item:** 7209. 15.04, 7209.16.01, 7209.17.01, 7209.18.01, 7209.25.01, 7209.26.01, 7209.27.01, 7209.28.01, 7209.90. 99, 7211.23.03, 7211.29.99, 7211.90.99, 7225.50.91, and 7226.92.06 of the Mexican HTS, as well as under Rule Eight, through tariff subheadings 9802.00. 01, 9802.00.02, 9802.00.03, 9802.00.04, 9802.00.06, 9802.00.07, 9802.00.10, 9802.00.12, 9802.00. 13, 9802.00.14, 9802.00.15, 9802.00.17, 9802.00.19, 9802.00.20, and 9802.00.21 of the Mexican HTS or by any other.
- **Period of investigation:** April 1st, 2024, to March 31st, 2025.
- **Period of analysis (Injury):** April 1st, 2022, to March 31st, 2025
- **Deadline to submit questionnaire:** The deadline for submitting the exporter's questionnaire is March 27th, 2026, although a deadline extension may be requested.



ANTIDUMPING (U.S., Malaysia, and China)

- **Normal Value Determination:**
 - **United States:** The Ministry determined the normal value using price references of the US market.
 - **Malaysia:** The Ministry determined the normal value using price reference of the Malaysian market.
 - **China:** The Ministry determined that China is Non-Market Economy for the purpose of this investigation and proceeded to use Brazil as surrogate country for normal value purposes.

SUBSIDIES (U.S.)

- **National subsidies:**
 - Section 232 tariffs on steel.
 - Inflation Reduction Act.
 - National Security Agreement (Golden share).
 - Export - Loan Guarantee/Insured Loans from EXIM.
 - Conservation Research and Development.
 - Renewable Energy Research and Development.
 - Industrial Demonstrations Program
 - Revolutionizing Ore to Steel to Impact Emissions
 - Payments for Specified Energy Property In lieu of Tax Credits. ARRA Section 1603
 - Qualifying Advanced Energy Project Credit
- **Local subsidy programs:**

There are also subsidies programs in Arkansas, North Carolina, South Carolina, Florida, Illinois, Indiana, Kentucky, Louisiana, Michigan, Minnesota, Mississippi, Missouri, Nebraska, Nevada, New York, Ohio, Tennessee, Texas, Utah, Virginia, and Washington.



- **Exporters listed in the investigation**

United States of America

A.O. Smith Water Products Co.
No. 1270 Don Haskins Drive # A
El Paso
Zip Code 79936, Texas, United States of America

Amstek Metal LLC.
No. 2408 W. McDonough Street
Joliet
Zip Code 60436, Illinois, United States of America

Blair Strip Steel Co.
No. 1209 Butler Avenue
New Castle
Zip Code 16101, Pennsylvania, United States of America

Combined Metals of Michigan LLC.
No. 317 Dino Drive
Ann Arbor
Zip Code 48103, Michigan, United States of America

Delta Steel Inc.
No. 1840 Ackerman Road
San Antonio
Zip Code 78219, Texas, United States of America

Fastenal Co.
No. 2001 Theurer Blvd.
Winona
Zip Code 55987, Minnesota, United States of America

Flexsteel Industries Inc.
No. 3400 Jackson St
Dubuque
Zip Code 52001, Iowa, United States of America

AM/NS Calvert LLC.
No. 1 Steel Drive
Calvert
Zip Code 36513, Alabama, United States of America

Big River Steel LLC.
No. 2027 State Highway 198
Osceola
Zip Code 72370, Arkansas, United States of America

Central Steel Service Inc.
No. 2764 Welborn Street
Pelham
Zip Code 35124, Alabama, United States of America

Curtis Steel Co., LLC.
No. 6504 Hurst Street
Houston
Zip Code 77008, Texas, United States of America

EMI Construction Products Inc.
No. 526 East 64th Street
Holland
Zip Code 49423, Michigan, United States of America

Filtran LLC.
No. 875 Seegers Road
Des Plaines
Zip Code 60016, Illinois, United States of America

Hart and Cooley LLC.
No. 44th St. SE
Kentwood
Zip Code 49512, Michigan, United States of America



Hatch Stamping Co.
No. 635 East Industrial Drive
Chelsea
Zip Code 48118, Michigan, United States of America

Heidtman Steel Products Inc.
No. 2401 Front Street
Toledo
Zip Code 43605, Ohio, United States of America

Horizon Global Americas Inc.
No. 127 Public Square
Cleveland
Zip Code 44114, Ohio, United States of America

Kenwal Steel Corp.
No. 8223 West Warren Avenue
Dearborn
Zip Code 48126, Michigan, United States of America

Lapham Hickey Steel
No. 5500 West 73rd Street
Chicago
Zip Code 60638, Illinois, United States of America

Mckey Perforating Co. Inc.
No. 3033 South 166th Street
New Berlin
Zip Code 53151-3555, Wisconsin, United States of America

Metal Systems of Mexico LLC.
No. 215 S Center St
Royal Oak
Zip Code 48067, Michigan, United States of America

Hatfield Co. Inc.
No. 1904 W 3rd St.
Odessa
Zip Code 79763, Texas, United States of America

Hirsh Industries Inc.
No. 100 Park Avenue
Warminster
Zip Code 18974, Pennsylvania, United States of America

Itron Inc.
No. 970 US-127
Owenton
Zip Code 40359, Kentucky, United States of America

Kloeckner Metals Corp
No. 420 Memory Ln.
East York
Zip Code 17402, Pennsylvania, United States of America

Mc Master-Carr Supply Co.
No. 600 County Line Road
Elmhurst
Zip Code 60126-2081, Illinois, United States of America

Meggitt Aircraft Braking Systems Corporation
No. 1955 Surveyor Avenue
Simi Valley, Zip Code 93063, California, United States of America

Mill Steel Co.
No. 2905 Lucerne Dr. SE
Grand Rapids
Zip Code 49546, Michigan, United States of America



MJ Celco Inc.
No. 3900 Wesley Terrace
Schiller Park II
Zip Code 60176, Illinois, United States of America

Mts Steel Corporation
30360 Edison Dr
Roseville
Zip Code 48066, Michigan, United States of America

New Process Steel LP.
No.1322 N. Post Oak
Houston
Zip Code 77055, Texas, United States of America

Nidec Motor Corporation DBA Motion Control Engineering Inc.
No. 11380 White Rock Road
Rancho Cordova
Zip Code 95742, California, United States of America

NN Inc.
No.6210 Ardrey Kell Road, suite 120
Charlotte
Zip Code 28277, North Carolina, United States of America

Novella Plastics Inc.
No.13943 Maryton Avenue
Santa Fe Springs
Zip Code 90670, California, United States of America

Olympic Steel Inc.
No. 22901 Millcreek Boulevard, suite 650
Highland Hills
Zip Code 44122, Ohio, United States of America

MPI Engineered Technologies Win LLC.
No. 901 Tower Drive, suite 315
Troy
Zip Code 48098, Michigan, United States of America

National Material Company LLC.
No. 1965 Pratt Boulevard
Elk Grove Village
Zip Code 60007, Illinois, United States of America

Nidec Motor Corporation
No. 8050 West Florissant Avenue
St. Louis
Zip Code 63136, Missouri, United States of America

Nidec Motor Corporation DBA The Imperial Electric Co.
No. 2575 Greensburg Road
North Canton
Zip Code 44720, Ohio, United States of America

North Star Bluescope Steel LLC.
No.6767 County Road 9
Delta
Zip Code 43515, Ohio, United States of America

Nucor Corporation / Nucor Steel Arkansas / Nucor Steel Berkeley / Nucor Steel Decatur LLC. / Nucor Steel Indiana
No.1915 Rexford Road, Charlotte
Zip Code 28211, North Carolina, United States of America

Panduit Corp.
No. 18900 Panduit Drive
Tinley Park
Zip Code 60487, Illinois, United States of America



PCM Industrial Supply Co., Inc.
No. 186 Underhill Street, unit A4
Yonkers
Zip Code 10710, New York State, United States of America

Pindel Global Precision Inc.
No. 2445 S Calhoun Road
New Berlin
Zip Code 53151, Wisconsin, United States of America

PMG Indiana Corporation
No. 1751 Arcadia Drive
Columbus
Zip Code 47201, Indiana, United States of America

Precision Brand Products Inc.
No. 2250 Curtiss Street
Downers Grove
Zip Code 60515, Illinois, United States of America

Q Lab Corporation
No. 800 Canterbury Road
Westlake
Zip Code 44145, Ohio, United States of America

Regal Beloit America Inc.
No. 111 W Michigan St.
Milwaukee
Zip Code 53203, Wisconsin, United States of America

SB Specialty Metals LLC.
No. 4501 West Cortland St.
Chicago
Zip Code 60639, Illinois, United States of America

Perforated Metal Plus
No. 5513 David Cox Road
Charlotte
Zip Code 28269, North Carolina, United States of America

Plasticos Promex USA LLC.
No. 1000 Davis Road
Elgin
Zip Code 60123, Illinois, United States of America

Posco International America Corp.
No. 1660 L Street NW, suite 700
Zip Code 20036, Washington, D.C., United States of America

Pridgeon & Clay Inc.
No. 50 Cottage Grove SW
Grand Rapids
Zip Code 49507, Michigan, United States of America

Randall Metals Corporation
No. 10275 West Higgins Road, suite 410
Rosemont
Zip Code 60018, Illinois, United States of America

Reibus International Inc. / Reibus Logistics LLC.
No. 1 Glenlake Parkway Northeast, suite 300, Atlanta, Zip Code 30328, Georgia, United States of America

Schaeffler Group USA Inc.
No. 308 Springhill Farm Road
Fort Mill
Zip Code 29715, South Carolina, United States of America



Schaeffler Transmission Systems LLC.
No. 103 Old Airport Road
Wooster
Zip Code 44691, Ohio, United States of America

Siemens Energy Inc.
No. 4400 N Alafaya Trail
Orlando
Zip Code 32826, Florida, United States of America

Steel Dynamics Inc.
No. 1945 Airport Road
Columbus
Zip Code 39701, Mississippi, United States of America

Steel Summit Holdings Inc.
No. 1500 Medical Center Parkway, suite 3B
Murfreesboro
Zip Code 37129, Tennessee, United States of America

Sunnen Products Co.
No. 7910 Manchester Ave.
St. Louis
Zip Code 63143, Missouri, United States of America

Target Steel Inc.
No. 24601 Vreeland Rd
Flat Rock
Zip Code 48134, Michigan, United States of America

Texas Gulf Sales Co., Ltd.
No. 3003 Claymoore Park Dr.
Houston
Zip Code 77043, Texas, United States of America

Schneider Electric USA Inc.
One Boston Place, suite 2700
Boston
Zip Code 02108, Massachusetts, United States of America

Small Parts Inc.
No. 600 Humphrey St.
Logansport
Zip Code 46947, Indiana, United States of America

Steel Dynamics Southwest LLC.
No. 8534 Highway 89
Sinton
Zip Code 78387, Texas, United States of America

Sumitomo Electric Wiring Systems Inc.
No. 1018 Ashley Street
Bowling Green
Zip Code 42101, Kentucky, United States of America

T.F.T. Tools Inc.
No. 15232 E Stafford St
City of Industry
Zip Code 91744, California, United States of America

Tesla Inc.
No. 1 Tesla Road
Austin
Zip Code 78725, Texas, United States of America

The Chamberlain Group Inc.
No. 934 Main Street
Great Barrington
Zip Code 01230, Massachusetts, United States of America



Three D Metals Inc.
No. 5462 Innovation Drive
Valley City
Zip Code 44280, Ohio, United States of America

Tool King Inc.
No. 275 Larkin Drive
Wheeling
Zip Code 60090, Illinois, United States of America

Toyota Tsusho America Inc.
No. 825 Third Avenue, 10th Floor
New York
Zip Code 10022, New York State, United States of America

Tremec Corporation
No. 46643 Ryan Court
Novi
Zip Code 48377, Michigan, United States of America

United States Steel Corporation
No. 600 Grant Street
Pittsburgh
Zip Code 15219, Pennsylvania, United States of America

Valmark Industries Inc.
No. 130 Springside Drive
Akron, Zip Code 44333, Ohio, United States of America

Waelzholz North America LLC.
No. 5221 W 164th Street
Cleveland, Zip Code 44142, Ohio, United States of America

Wolverine Metal Stamping Inc.
No. 3600 Tennis Court
Saint Joseph, Zip Code 49085, Michigan, United States of America

TN Tennessee LLC.
No. 800 Tennessee Road
Erwin
Zip Code 37650, Tennessee, United States of America

Tooling Systems Group Inc.
No. 555 Plymouth Avenue NE
Grand Rapids
Zip Code 49505, Michigan, United States of America

Transcontinental Mfg.
No. 2554 Commercial St.
San Diego
Zip Code 92113, California, United States of America

Trim Systems Operating Corporation
No. 7800 Walton Pkwy
New Albany
Zip Code 43054, Ohio, United States of America

Universal Metals LLC.
No. 1020 Railroad St.
Corona
Zip Code 92882, California, United States of America

Vintech Mexico Holdings LLC.
No. 611 Industrial Park Drive
Imlay City, Zip Code 48444, Michigan, United States of America

Wolong Electric America LLC.
No. 3050 Post Oak Boulevard, suite 630
Houston, Zip Code 77056, Texas, United States of America

World Class Steel & Processing Inc.
No. 2673 American Drive
Troy, Zip Code 48083, Michigan, United States of America



Worthington Steel Co.
No. 100 West Old Wilson Bridge Road
Worthingto, Zip Code 43085, Ohio, United
States of America

Zybel International Inc.
No. 60 McClintock Dr., Ste. 4
Chandler, Zip Code 85226, Arizona, United
States of America

YKK (USA) Inc.
No. 1300 Cobb Industrial Drive
Marietta, Zip Code 30066, Georgia, United
States of America

Malaysia

Mycron Steel Berhad
Lot 717, Jalan Sungai Rasau, Seksyen 16
Shah Alam
Zip Code 40706, Selangor, Malaysia"

China

Beijing Sungwoo Che Hitech Co., Ltd.
No. 28 Xinggu Road of Pinggu District
Zip Code 101200, Beijing, China

Claire Metal Products Co., Ltd.
No. 165-171 Wan Chai Road, 15/F, Flat 1506
Lucky Center
Zip Code 214429, Wan Chai, China

Lucky Harvest (Changshu) Co., Ltd.
No. 8 Wangxian Road
Dongbang Town
Zip Code 215000, Changshu, Jiangsu, China

Sungwoo Hitech (Wuxi) Co., Ltd.
No. 25 Xinhua Road
Xinwu District
Zip Code 214028, Wuxi, Jiangsu, China

Centerway Steel Co., Ltd.
No. 246 Shidai Yangguang Boulevard
Yuhua District
Zip Code 410000, Changsha, Hunan, China

Jinan Hengming Steel Co. Ltd.
No. 55, West Xiaoxinzhuan, Room 702
Huaiyin District
Zip Code 250117, Jinan, Shandong, China

Qingdao Coloreeze Eco-Protection
Technologies Co., Ltd.
No. 44-60 Zhongshan Road, 1211 Baisheng
Building Shinan, Zip Code 266100, Qingdao,
Shandong, China

Suzhou Cheersson Precision Metal Forming
Co., Ltd.
No. 28 Huchen Road, Xuguan Industrial
Park, High Tech Zone
Zip Code 215151, Suzhou, Jiangsu, China



Top Talent Checking Fixture Manufacturer Co., Ltd.

No.1113, Next to the Village Committee,
Jiaoshe Village, Building A & B
DongKeng Town, Zip Code 523443,
Dongguan, Guangdong, China

Value International Trading Shanghai Co., Ltd.

No. 2052 North Zhongshan Road, Room 1401
Zhenyuan Mansion
Zip Code 200000, Shanghai, China

United Steel Industry Co., Ltd.

No.405, Suzhou East Road, Suzhou
Industrial Park
Suzhou
Zip Code 215026, Jiangsu, China

Companies without identified address

Accurate Perforating Co. Inc.

Action Metals Inc.

Advanced Gasket & Supply.

Allegheny Performance Plastics LLC.

Anping Kingdelong Wire Mesh Co., Ltd.

Arlington Plating Acquisition Co.

Ashland Hardware LLC.

Atlas Turbine Services

Blue Springs Metals LLC.

Cleveland Die & Manufacturing

Cliffs Steel Inc.

Coilplus Illinois Inc.

Continental Steel Co., Ltd.

Cygni Global Inc.

D Steel Co.

Dongguan Innova Technologies Ltd.

Dongguan P.C.T Tool Manufacturer Co., Ltd.

Econolite Control Products Inc.

Freudenberg-NOK General Partnership

ACS Industries, Inc.

Acuity Brands Lighting Inc.

Ak Steel

Ameristeel

ArcelorMittal Calvert LLC.

Arpi Machine Sales Co.

AT & M Amorphous Technology Co., Ltd.

Bard Manufacturing

Cleveland Cliffs Steel LLC.

Cleveland-Cliffs Inc.

Clingan Steel

Coilplus Inc.

Corning Optical Communications LLC.

Cypress Industries

Detroit Steel Group Inc.

Dongguan Kingyu Tool & Die Co., Ltd.

DuBose Strapping Inc.

Eurotranciatuta USA LLC.

G & O Supply



Global Specialty Steel

Greer Steel Co.

Griggs Steel Co.

Guangzhou Cgoodsteel Co., Ltd.

Hascall Steel Co.

Honda of America Marysville

Hubbell Inc. (Delaware)

IDI Fabrication

Industrial Metal Sales

Jemison Demsey LLC.

Jiangxi Voco Industrial and Trade Co., Ltd.

Johannessen Trading Co.

Kadant Solutions Division

Kenwal Steel Support

Kloeckner Metals Corporation

Lapham-Hickey Steel Corp.

Linyi FangHua Steel Trading Co., Ltd.

LWB/STG Carrier LP.

Marc Steel Inc.

Marubeni-Itochu Steel America Inc.

Mc Master Carr

NASG Mexico LLC.

Niagara Specialty Metals

Nucor Sheet Mill Group

Omax Corporation

Prowinch LLC.

Reynolds Corp.

Gnee (Tianjin) Multinational Trade Co., Ltd.

Greystone Commodities Steel Co. LLC.

Grouper Acquisition Co., LLC.

GWS Tool Group LLC.

Hebei Sinosky New Materials Co., Ltd.

Horizon Steel Co

HyCAL Corp.

Industrial Connections and Solutions LLC.

Jefferson Electric Inc.

Jiangsu Tiangong Tools New Materials Co., Ltd.

Jinminghui Metal Materials Ltd.

Joseph T. Ryerson And Son Inc.

Keats Manufacturing Co.

Kirchhoff Automotive Tecumseh Inc.

Kloeckner Metals Corporation York

Linde Wiemann

Luck Lee Steel Strapping Ltd.

Magnespec Inc.

Markin Tubing

Mate Precision Technologies Inc.

Nanchang Vosteel Industrial and Trade Co., Ltd.

Nelson Global Products Inc.

Nippon Steel Corp.

Nucor Steel Gallatin, LLC.

Plansee Us Holding Corp.

Qingdao Forchun Imp. & Exp. Co., Ltd.

Reynolds Services



Rheem Sales Co.

Shanghai Everspring Filtration Technology Co., Ltd.

SRJ Steel LLC.

Steel Technologies LLC.

US Rivet Inc.

Werner Co.

Xinyongyuan (Shandong) Steel Sales Co., Ltd.

Samuel Son & Co. (USA) Inc.

Shiloh Manufacturing, LLC.

Steel Dynamics Columbus, LLC.

Thhy Holdings Ltd.

Voestalpine Precision Strip LLC.

X Port Co.

Zhengzhou Songmao Building Material Co., Ltd.

VTZ is a specialized Mexican law firm with more than 50 years of experience, specialized in antidumping investigations. Should you need more information, do not hesitate to contact our key members: Adrián Vázquez Benítez (adrian@vtz.com.mx), Emilio Arteaga Vázquez (emilio@vtz.com.mx), and Verónica Yolanda Vázquez Bravo (vero@vtz.com.mx).

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